



Estate Planning Fee Index

Wills

- Simple* Will for Single Person \$450
- Simple* Wills for Married Couple (2 wills) \$750

**Simple" = Non-tax planned

Trusts

- Simple Revocable Living Trust w/ Pour Over Will (2 documents) \$1,500
- Most Irrevocable Trusts for family members, e.g., Life Insurance Trust, Educational Trust, etc. \$2,000-\$2,500

Powers of Attorney

- Durable (General) Power of Attorney \$125
- Medical Power of Attorney \$125

Other Documents

- Living Will \$125
- HIPAA Designation \$50
- Appointment of Agent to Control Disposition of Remains \$125
- Anatomical Gift Donation \$125
- Out-of-Hospital Do-Not-Resuscitate Order \$85

"Package" for Single Person \$900
Includes:
<ul style="list-style-type: none"> • Simple Will • Durable Power of Attorney • Medical Power of Attorney • Living Will • HIPAA Designation

"Package" for Couples \$1,500
Includes (one for each spouse/partner):
<ul style="list-style-type: none"> • Simple Will • Durable Power of Attorney • Medical Power of Attorney • Living Will • HIPAA Designation

Additional Services

- Additional services after final documents are delivered \$200/hr
- Research for extraordinary family or property matters \$200/hr

Probate

- Rate of \$200/hr. (Probate of an uncontested will, including filing fees, typically ranges from \$1,500 to \$2,750.)

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- In addition to the preparation of final documents, each of the rates quoted includes:
 - Initial consultation to discuss overall goals, estate planning options and general discussion of existing assets and liabilities
 - All communications, both in-person and via telephone, during drafting process and through execution of final documents
 - A retainer of 50% of total fees is required upon initiation of work with the remaining 50% due upon delivery of final documents for execution.